INVESTORS UNITE

A Letter From the Executive Director

Good Afternoon, Investors!

July has been a busy month, and we are pleased to have worked on several items for our coalition and members to better make our voice heard. We thank all of you who have been engaged in the cause and willing to be a representation to your community and country as an individual investor concerned with GSE reform.

Congress Needs to Hear From Investors Unite!
Many of us are discovering how the Town Hall Toolkit is useful in reaching out to our elected representatives. The August recess is a prime time to call your representatives' district offices to see what dates they will be in their district office and/or appearing at a public event. If you need assistance in finding representatives' direct office number, please contact us at info@investorsunite.org.

FHFA Director Mel Watt Needs to Hear From Us Too!
Director Mel Watt will be heading out on a national tour to encourage participation in government-sponsored home-refinancing tools and to assure Americans about his commitment to housing reform goals. We see this as an excellent opportunity to represent our cause to Director Watt and reaffirm the FHFA's power to end the conservatorship. Details on three of his visits have emerged. Please see a list below and email us if you want to get involved.

Atlanta, GA: August 14
Raleigh, NC: September 8
Las Vegas, NV: October 29

Investors Unite in the Media
There has also been quite a bit of coverage in the media discussing GSE reform

Contribute

Get Involved

LATEST NEWS

Believe It or Not: White House Still Working on Advancing GSE Reform This Year
Inside Mortgage Finance by Charles Wisnowski, 7/28/2014
View Article

FHFA extends G-fee input deadline
Housing Wire by Brena Swanson, 7/29/2014
View Article

Delany, Carney, Hines Bill For Fannie Mae Has Best Chance
Value Walk, 7/23/2014
View Article

FHFA Can't Stop Hedge Fund Probe of GSE Dividend Plan, Judge Says
American Banker by Brian Collins, 7/23/2014
View Article

and the way the Treasury has proceeded with its handling of Fannie Mae and Freddie Mac. We encourage you to share the below articles and information to continue to educate your communities and the media on this issue as details continue to emerge.

On Friday, July 25, Guggenheim Securities held an invitation-only event for institutional investors titled "Fannie & Freddie: Is There Value Worth Saving?" Alex Forschner, an Investors Unite member, who wanted to attend the event told HousingWire: "I was refused admittance even though it was supposedly open to Fannie and Freddie investors," Forschner said. "This marks another in a long string of discussions from which ordinary Fannie/Freddie investors have been denied admittance. Not only does this type of exclusion encourage group think, but it is a step in the wrong direction for GSE reform."

We will continue to advocate for a seat at these discussions and all discussions on housing reform and thank those investors willing to take a stand and speak out against this type of needless exclusion. It is through open dialogue that we will be able to come to the best housing reform policy for all parties involved.

Investors Unite blog features a new post entitled, "The Street.com Whiffs on Discovery Story" citing documentation of a presentation between the Treasury and Blackstone Advisors before the 100-percent dividend sweep was enacted. The very demonstration of this material sheds light on the importance of the discovery process granted by Judge Sweeney earlier this month. Documents such as these will clarify process leading up to the Treasury Department's enactment of the Third Amendment Sweep.

Seeking Alpha digs deeper in a follow up story: "Blackstone Plan Proves Value Was Taken By Treasury." And other coverage in HousingWire's "Did Treasury plan to shortchange Fannie, Freddie investors," Value Walk's "Fannie Mae, Freddie Mac: Secret Treasury Documents Leaked," and InsideSources' "New Documents Reveal Treasury Was Claiming Fannie-Freddie Value that Belonged to Shareholders" point to Treasury's informed efforts to maximize its revenues at the expense of shareholders.

We are always looking to trumpet new investor voices in the media. If you are interested in writing to your local newspaper, please email us at info@investorsunite.org and we can help facilitate your request. We look forward to hearing from you.

Warm Regards,

Tim Pagliara

TIm Pagliara
Executive Director, Investors Unite

We're Working for You

Investors Unite Blog

In an effort to a resource for investors we have made an exciting addition to your

3 Reasons the United States Should Keep Fannie Mae and Freddie Mac
The Motley Fool by William Isaac, 7/10/2014
View Article

New legislation will break apart and sell Fannie Mae and Freddie Mac
Housing Wire by Jacob Gaffney, 7/10/2014
View Article

Julián Castro's Three Challenges at HUD — The Short Answer
The Wall Street Journal by Joe Light, 7/6/2014
View Article

Four Years of Dodd-Frank Damage
The Wall Street Journal by Peter Wallison, 7/21/2014
View Article

The Way Forward for Affordable Housing
American Banker by Jeffery Hayward, 7/21/2014
View Article

Click Here to See More Recent News

INVESTOR SPOTLIGHT: Alex Forschner

Alex Forschner leads a science focused venture in New York City. Recently, Mr. Forschner's remarks were featured in an article in HousingWire, citing the need for individual shareholders to have a seat at the table when housing reform issues are discussed.

Mr. Forschner also rang the bell for NASDAQ website. The Investors Unite website now includes a blog, our aim is to keep our coalition members up to date on events, news and provide insight on developments in GSE reform. We also hope to sponsor guest opinions. If you are interested in writing a blog post, please contact media@investorsunite.org so we can work with you to feature it on our website.

Below is a compilation of recent news coverage which provides an overview of the current GSE reform landscape.

American Banker: FHFA Can't Stop Hedge Fund Probe of GSE Dividend Plan, Judge Says (7/23/14)

Housing Wire: Judge shoots down FHFA bid to limit discovery, keep docs secret (7/21/14)

Value Walk: Fannie Mae, Freddie Mac Phobia is Madness (7/22/14)
**Glen Bradford Investors Unite member*

MarketWatch: Legal hopes give new lift to Fannie, Freddie stock (7/18/14)

Wall Street Journal: Voices: Tim Pagliara, on Discussing U.S. Economic Policy with Clients (7/16/14)
**Tim Pagliara Investors Unite Executive Director*

Investors Unite Statement: Investors Unite Executive Director Tim Pagliara Applauds Judge Sweeney's Opinion and Order in Fairholme v. The United States

The Wall Street Journal: Playing Semantic Games With Fannie and Freddie Investors (7/18/14)

Roll Call: Salvaging Housing Finance Reform (7/16/14)

The Hill: Fannie, Freddie and Charlie Brown (7/9/14)

Seeking Alpha: It's Independence Day For Fannie And Freddie (7/6/14)

on Wednesday, July 30 for one of his business ventures. We congratulate him and appreciate his willingness to step forward to continue to spread the word that any housing reform must include shareholder rights and respect for the rule of law.

If you would like to be featured in our Investor Spotlight, please send some information about you, your efforts to help the cause and a picture to info@investorsunite.org.